



Excel Tax & Accounting

2023/24 PAYG Withholding Variation Form

Please email or post this form to our office.

Email: info@exceltax.com.au

Address: 70 Budburst Drive, Sunbury VIC 3429

Personal Information					
(Please circle one)	MR	MRS	MISS	MS	DR
Surname:					
First Name:					
Partner's Approx 2023/24 Gross Income	\$				
Work Information					
Latest Payslip	***MUST ATTACH***				
Is payroll info same as 2022/23?	YES / NO (Please circle)				
Estimated 2023/24 Gross Income (excluding super, overtime & bonuses)	\$		Estimated 2023/24 Bonuses \$		
Estimated 2023/24 Overtime	\$				
Salary Sacrifice Amount	\$		Details:		
Other					
2023/24 Estimated Interest, Dividends & any Other Income	\$		Details:		
Work Related Travel (excluding to & from work unless heavy bulky tools)	Number of Km:		Type of Car:		
Other Significant Work Related Expenses	\$		Details:		
Do you have a HELP Debt?	YES / NO (Please circle)		HELP Debt Balance (if known) \$		

Estimated 2023/24 Rental Property Information

<u>Property One</u>	Address:		
Gross Rental Income (Prop 1)	\$ Per week (before expenses)		
Loan Balance at __ / __ /23 (latest)	\$	Interest Rate at __ / __ /23 (latest)	____% Fixed or Variable? (circle) Fixed end __/__/__
Council rates	\$	Insurance	\$
Water Rates	\$	Repairs & Maintenance	\$
Land Tax	\$	Management Fee	\$
Body Corp Fees	\$	Cleaning/Gardening	\$
Consortium Fee	\$	Telephone	\$
Other (Travel no longer deductible)	\$	Details:	
Capital Items over \$300	Description:	Date Purchased:	Amounts:

<u>Property Two</u>	Address:		
Gross Rental Income (Prop 2)	\$ Per week (before expenses)		
Loan Balance at __ / __ /23 (latest)	\$	Interest Rate at __ / __ /23 (latest)	____ % Fixed or variable? (circle) Fixed end __/__/__
Council rates	\$	Insurance	\$
Water Rates	\$	Repairs & Maintenance	\$
Land Tax	\$	Management Fees	\$
Body Corp Fees	\$	Gardening/Cleaning	\$
Consortium Fee	\$	Telephone	\$
Other (Travel no longer deductible)	\$	Details:	
Capital Items over \$300	Description:	Date Purchased:	Amounts:

Do you want the NRAS Offset to be included in the reduction of your tax rate? Yes / No (Must Circle)

If you answer yes, this means more money in your pocket during the year but less of a refund when we come to do your tax return. This situation can change depending on your individual circumstances but generally you end up getting the same amount either way, just over different time periods.

If you have more than 2 Rental Properties, please print another copy of Page 2 and include.

Any Other Comments?

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Signature

Date: / /2023