

## 2021/22 PAYG Withholding Variation Form

Please email or post this form to our office.

Email: <a href="mailto:info@exceltax.com.au">info@exceltax.com.au</a>

Address: 12 Cassan Way, Caroline Springs VIC 3023

Personal Information					
(Please circle one)	MR	MRS	MISS	MS	DR
Surname:					
First Name:					
Dartnor's Annroy 2021/22	\$				
Partner's Approx 2021/22 Gross Income	<b>\$</b>				
Work Information	***				
Latest Payslip	***MUST AT	TACH***			
Is payroll info same as 2021?	YES / NO (Ple	ase circle)			
,	, , ,	,			
Estimated 2021/22 Gross	\$		Estimate	d 2020/21	Bonuses
Income (excluding super,			\$	·	
overtime & bonuses)					
Estimated 2021/22 Overtime	\$				
Salary Sacrifice Amount	\$		Details:		
Other	ć		Dotoile		
2021/22 Estimated Interest,	\$		Details:		
Dividends & any Other					
Income	Nl C.IV.		T	<u> </u>	
Work Related Travel	Number of Kr	n:	Type of (	.ar:	
(excluding to & from work					
unless heavy bulky tools)					
Other Significant Work	\$		Details:		
Related Expenses					
Do you have a HELP Debt?	YES / NO (Ple	ase circle)		bt Balance	(if known)
			\$		

Estimated 2021/22 Rental Pro	perty information				
<u>Property One</u>	Address:				
Gross Rental Income (Prop 1)	\$ Per week (before expenses)				
Loan Balance at	\$	Interest Rate at	% Fixed or		
/ /21 (latest)	*	/ /21 (latest)	Variable? (circle)		
/ /21 (lutest)		/ /21 (latest)			
			Fixed end//		
Council rates	\$	Insurance	\$		
Water Rates	\$	Repairs &	\$		
	•	Maintenance			
Land Tax	\$	Management Fee	\$		
Body Corp Fees	\$	Cleaning/Gardening	\$		
Consortium Fee	\$	Telephone	\$		
Other	\$	Details:			
(Travel no longer deductible)	•				
Capital Items over \$300	Description:	Date Purchased:	Amounts:		
<u>Property Two</u>	Address:				
Property Two  Gross Rental Income (Prop 2)		k (before expenses)			
Gross Rental Income (Prop 2)	\$ Per wee		% Fixed or		
Gross Rental Income (Prop 2)  Loan Balance at		Interest Rate at	% Fixed or		
Gross Rental Income (Prop 2)	\$ Per wee		variable? (circle)		
Gross Rental Income (Prop 2)  Loan Balance at//21 (latest)	\$ Per wee	Interest Rate at / /21 (latest)	variable? (circle) Fixed end//		
Gross Rental Income (Prop 2)  Loan Balance at	\$ Per wee \$	Interest Rate at	variable? (circle)		
Gross Rental Income (Prop 2)  Loan Balance at//21 (latest)	\$ Per wee	Interest Rate at / /21 (latest) Insurance Repairs &	variable? (circle) Fixed end//		
Gross Rental Income (Prop 2)  Loan Balance at / /21 (latest)  Council rates  Water Rates	\$ Per wee \$ \$ \$	Interest Rate at / /21 (latest) Insurance Repairs & Maintenance	variable? (circle) Fixed end// \$		
Gross Rental Income (Prop 2)  Loan Balance at//21 (latest)  Council rates	\$ Per wee \$	Interest Rate at / /21 (latest) Insurance Repairs &	variable? (circle) Fixed end// \$		
Gross Rental Income (Prop 2)  Loan Balance at / /21 (latest)  Council rates  Water Rates	\$ Per wee \$ \$ \$	Interest Rate at / /21 (latest) Insurance Repairs & Maintenance	variable? (circle) Fixed end// \$		
Gross Rental Income (Prop 2)  Loan Balance at//21 (latest)  Council rates  Water Rates  Land Tax	\$ Per wee \$ \$ \$ \$	Interest Rate at / /21 (latest)  Insurance  Repairs & Maintenance  Management Fees	variable? (circle) Fixed end//  \$ \$		
Gross Rental Income (Prop 2)  Loan Balance at//21 (latest)  Council rates  Water Rates  Land Tax  Body Corp Fees  Consortium Fee	\$ Per wee \$ \$ \$ \$ \$ \$ \$ \$ \$	Interest Rate at//21 (latest)  Insurance  Repairs & Maintenance  Management Fees  Gardening/Cleaning	variable? (circle) Fixed end//  \$  \$  \$		
Gross Rental Income (Prop 2)  Loan Balance at//21 (latest)  Council rates  Water Rates  Land Tax  Body Corp Fees  Consortium Fee	\$ Per wee \$ \$ \$ \$ \$ \$ \$ \$ \$	Interest Rate at / /21 (latest)  Insurance  Repairs & Maintenance  Management Fees  Gardening/Cleaning  Telephone	variable? (circle) Fixed end//  \$  \$  \$		
Gross Rental Income (Prop 2)  Loan Balance at//21 (latest)  Council rates  Water Rates  Land Tax  Body Corp Fees  Consortium Fee  Other (Travel no longer deductible)	\$ Per wee \$ \$ \$ \$ \$ \$ \$ \$ \$	Interest Rate at//21 (latest)  Insurance  Repairs & Maintenance  Management Fees  Gardening/Cleaning  Telephone  Details:	variable? (circle) Fixed end//_  \$  \$  \$		
Gross Rental Income (Prop 2)  Loan Balance at//21 (latest)  Council rates  Water Rates  Land Tax  Body Corp Fees  Consortium Fee	\$ Per wee \$ \$ \$ \$ \$ \$ \$ \$ \$	Interest Rate at / /21 (latest)  Insurance  Repairs & Maintenance  Management Fees  Gardening/Cleaning  Telephone	variable? (circle) Fixed end//  \$  \$  \$		

Do you want the NRAS Offset to be included in the reduction of your tax rate? Yes / No (Mus Circle)  If you answer yes, this means more money in your pocket during the year but less of a refund when we come to do your tax return. This situation can change depending on your individual circumstances but generally you end up getting the same amount either way, just over different time periods.						
If you have more than 2 Renta	l Properties, please print another copy of Page 2 and include.					
Any Other Comments?						
Signature						
Date: / /2021						